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## **PACIFIC LEGEND GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8547)**

### **(1) RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES; AND (2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE NQS UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus of Pacific Legend Group Limited (the “**Company**”) dated 8 April 2025 (the “**Prospectus**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

#### **RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES**

The Board is pleased to announce that, as at 4:00 p.m. on Thursday, 24 April 2025, being the Latest Time for Acceptance, a total of 2 valid applications and acceptances under the PAL in respect of a total of 53,493,500 Rights Shares had been received, representing approximately 39.09% of the total number of the Rights Shares available for subscription under the Rights Issue.

Based on the subscription results, the Rights Issue was undersubscribed by 83,354,500 Rights Shares, representing approximately 60.91% of the total number of the Rights Shares available for subscription under the Rights Issue.

#### **NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE NQS UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS**

As at the Record Date, there were no Non-Qualifying Shareholders and the number of the NQS Unsold Rights Shares is therefore nil. Based on the above results of applications and acceptances, there are 83,354,500 Unsubscribed Rights Shares subject to the Compensatory Arrangements, representing approximately 60.91% of the total number of the Rights Shares under the Rights Issue.

Pursuant to Rule 10.31(2) of the GEM Listing Rules, the Company has made arrangements to dispose of the Unsubscribed Rights Shares by offering the Unsubscribed Rights Shares to independent placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. It was disclosed in the Prospectus that the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares to independent placees at a price not less than the Subscription Price on a best effort basis in accordance with the terms of the Placing Agreement.

It is expected that the Placing by the Placing Agent will commence on Monday, 28 April 2025 according to the Placing Agreement and will end by not later than 5:00 p.m. on Friday, 2 May 2025. Any Unsubscribed Rights Shares which are not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Further announcement will be made by the Company on Monday, 12 May 2025 with regard to the allotment results of the Rights Issue, including the results of the Placing, according to the expected timetable for the Rights Issue and the Placing as set out in the Prospectus.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares and there is no minimum amount to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.**

**Any Shareholder or investor of the Company dealing in the Shares up to the latest time for the Rights Issue and the Placing to become unconditional will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional and may not proceed. Any Shareholder or investor of the Company contemplating any dealings in the Shares are recommended to consult their professional advisers.**

By Order of the Board  
**Pacific Legend Group Limited**  
**Wong Wing Man**  
*Chairperson and Executive Director*

Hong Kong, 25 April 2025

*As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting and on the Company’s website at [www.pacificlegendgroup.com](http://www.pacificlegendgroup.com).*