

PACIFIC LEGEND GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 8547)

NOTIFICATION LETTER 通知信函

Dear Registered Shareholder(s),

8 April 2025

The following document(s) of Pacific Legend Group Limited (“Company”) has/have been prepared in English and Chinese and is/are available on the websites of the Company at www.pacificlegendgroup.com and The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively “Websites”):-

- Rights Issue Prospectus
- Provisional Allotment Letter (“PAL”)

The PAL, as actionable corporate communication, shall be sent to you in printed form by post.

If you have not provided us with an email address but now would like to receive an email notification of the publication of the Corporate Communication(s) on the Websites instead of receiving printed notification letter in future or the email address is invalid, please complete the enclosed Reply Form overleaf, and fill in the necessary information and then sign and return it by email to 8547-corpcomm@unionregistrars.com.hk or by post or by hand to the Company c/o the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited (“Hong Kong Branch Share Registrar”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

You may at any time send your request in writing to the Company (c/o its Hong Kong Branch Share Registrar at the above address or by email to the above email address) to request for printed copies of the Corporate Communications. If you have received notification of the publication of the Corporate Communications on the Websites and for any reason have difficulty in gaining access to the Corporate Communications on the Websites, the Company will upon request send the Corporate Communications to you in printed form free of charge. For the details of arrangement regarding request for printed copy of the Corporate Communications, please visit the Company’s website.

Should you have any queries in relation to this letter, please call the Hong Kong Branch Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully
Pacific Legend Group Limited

Note: Corporate Communications include, but not limited to (a) directors’ report, annual accounts together with auditors’ report and, where applicable, its summary financial report; (b) interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位登記股東:

Pacific Legend Group Limited (「本公司」) 下述文件已以中、英文版本編制及於本公司之網站 (www.pacificlegendgroup.com) 及香港聯合交易所有限公司之網站 (www.hkexnews.hk) (統稱「該等網站」) 刊載:-

- 供股章程文件
- 暫定配額通知書

暫定配額通知書作為可供採取行動的公司通訊，將以印刷版形式郵寄給閣下。

如閣下並未提供電郵地址或電郵地址無效，並現在希望收取有關公司通訊於該等網站發佈的電郵通知，以代替日後書面通知印刷本，請閣下填妥本函背面的回條，並在回條上填寫所需資料及簽名，然後把回條以電郵至 8547-corpcomm@unionregistrars.com.hk 或寄回或親身交回本公司之香港股份過戶登記分處聯合證券登記有限公司(「香港股份過戶登記分處」)，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。倘若閣下在香港投寄回條，可使用回條下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。

閣下可以隨時以書面通知本公司(經本公司之香港股份過戶登記分處上述地址或電郵地址發送)要求收取公司通訊之印刷本。倘若閣下已收到有關在該等網站上發佈公司通訊的通知，但因任何原因而難以在該等網站上查閱公司通訊，本公司將於收到閣下要求後免費寄上所要求公司通訊之印刷本。有關索取公司通訊之印刷本安排之詳情，請瀏覽本公司網站。

閣下若對本函有任何疑問，請在辦公時間(星期一至星期五上午9時正至下午5時正，香港公眾假期除外)內致電香港股份過戶登記分處(852) 2849 3399查詢。

Pacific Legend Group Limited
謹啟

2025年4月8日

附註: 「公司通訊」包括，但不限於 (a) 董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。

