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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

(1) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Pacific Legend Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the annual results announcement of the Company for the year ended 31 December 2023 dated 28 March 2024; and (ii) the announcement of the Company dated 3 April 2024 in relation to among others the suspension of trading in the shares of the Company on GEM of the Stock Exchange (the “**Announcement**”). Unless otherwise defined herein or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and hereby announces that there is a delay in the release of the audited annual results announcement for the year ended 31 December 2023 (the “**2023 Audited Annual Results Announcement**”) and delay in despatch of the annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”).

As disclosed in the Announcement, the Company preliminarily expected that the audited financial statements of the Company for the year ended 31 December 2023 can be published by 30 April 2024. However, based on further discussion with McM team, it is expected that additional time is required to complete the audit of the consolidated financial statements for the year ended 31 December 2023. As such, the Board expects that the Company will not be able to publish the 2023 Audited Annual Results Announcement and despatch the 2023 Annual Report on or before 30 April 2024 as set out in the Announcement. As at the date of this announcement, the Company is working closely with its auditors to complete the audit procedures as soon as possible.

Furthermore, pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its 2023 Annual Report to the Shareholders no later than four months after the end of the financial year (i.e., on or before 30 April 2024). Due to the delay in the publication of the 2023 Audited Annual Results Announcement, it is expected that there will be a delay in the despatch of the 2023 Annual Report.

It is expected that the publication of the 2023 Audited Annual Results Announcement and 2023 Annual Report will be delayed to a date falling on or before 20 May 2024. The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of any material developments in connection with the 2023 Audited Annual Results Announcement and 2023 Annual Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 3:22 p.m. on Tuesday, 2 April 2024 and the trading in the Shares will continue to be suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when investing and dealing in the securities of the Company.

By order of the Board
Pacific Legend Group Limited
Wong Wing Man
Executive Director

Hong Kong, 18 April 2024

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun, Mr. Wong Sui Chi and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at www.pacificlegendgroup.com.