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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND JOINT COMPANY SECRETARY

This announcement is made by Pacific Legend Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that Mr. Chan Kin Sun (“**Mr. Chan**”) has been appointed as independent non-executive Director of the Company with effect from 1 December 2023.

The biographical details of Mr. Chan are set out as follows:

Mr. Chan, aged 53, obtained his Master of Science in Manufacturing Systems Engineering from the University of Warwick, United Kingdom, in 2001. He was awarded the Executive Diploma in Six Sigma Black Belt in 2009. He has been working as the Honorary Advisor in Global Institute of Management since 2012 which is a non-profit making organization promoting academic and professional knowledge of management personnel and contributing to the tertiary education, research and professional training in Hong Kong and PRC. Mr. Chan has over 20 years of experience in manufacturing engineering, quality control, research and development and procurement in consumer electronics products sector.

Pursuant to the letter of appointment made between the Company and Mr. Chan, Mr. Chan has been appointed as an independent non-executive Director of the Company for a term of one year commencing from 1 December 2023, subject to retirement by rotation and re-election at annual general meetings in accordance with the articles of association of the Company and the GEM Listing Rules.

Under the aforesaid letter of appointment, Mr. Chan will be entitled to a Director’s fee of HK\$60,000 per annum. The remuneration of Mr. Chan has been determined with reference to the prevailing market condition, his role and responsibilities and the Company’s remuneration policy. Such remuneration has been recommended by the Remuneration Committee of the Company and approved by the Board and will be reviewed by the Remuneration Committee of the Company and the Board on an annual basis.

As at the date of this announcement and save as disclosed in this announcement, Mr. Chan (i) does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas for the last three years; (ii) does not have any interest in the shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (iii) does not hold any other positions in the Company or its subsidiaries; and (iv) does not have any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders (as respectively defined in the GEM Listing Rules) of the Company.

Mr. Chan has confirmed that he has met the independence criteria set out in Rule 5.09 of the GEM Listing Rules. Mr. Chan has also confirmed that there is no information which is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules; and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF JOINT COMPANY SECRETARY

The Board is pleased to announce that Mr. Tse Chun Lai (“**Mr. Tse**”) has been appointed as the joint company secretary of the Company with effect from 1 December 2023.

After the aforesaid appointment, the existing company secretary of the Company, Mr. Wong Ka Man, will continue to act as the other joint company secretary.

The biographical details of Mr. Tse are set out as follows:

Mr. Tse, aged 40, obtained his Bachelor degree of Arts in Accounting and Finance from Leeds Beckett University (formerly known as Leeds Metropolitan University) in the United Kingdom. He is a certified public accountant of the Hong Kong Institute of Certified Public Accountants. Mr. Tse has over 17 years of experience in auditing, business and taxation advisory. He is currently the company secretary and an authorized representative of China CBM Group Company Limited, a company listed on GEM of the Stock Exchange (Stock Code: 8270).

The Board would like to express its warmest welcome to Mr. Chan for joining the Board, and Mr. Tse on his appointment as the joint company secretary.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 1 December 2023

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun, Mr. Wong Sui Chi and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.