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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

SUPPLEMENTAL ANNOUNCEMENT APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of Pacific Legend Group Limited (the “**Company**”) dated 18 September 2023 in relation to the appointment of independent non-executive director (the “**Announcement**”). Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to supplement the information of Mr. Wong as set out in the Announcement with the following:

Pursuant to the letter of appointment made between the Company and Mr. Wong, Mr. Wong has been appointed as an independent non-executive Director of the Company for a term of one year commencing from 18 September 2023, subject to retirement by rotation and re-election at annual general meetings in accordance with the articles of association of the Company and the GEM Listing Rules.

Save as disclosed above, all other information in the Announcement remains unchanged and the Board is not aware of any other information that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules or any other matters that need to be brought to the attention of the shareholders of the Company in relation to the appointment of Mr. Wong.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan

Executive Director, Chairman and Chief Executive Officer

Hong Kong, 19 September 2023

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun and Mr. Wong Sui Chi as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.