

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PACIFIC LEGEND GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

CHANGE OF EXECUTIVE DIRECTORS RESIGNATION OF JOINT COMPANY SECRETARY AND CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that with effect from 15 March 2023, (1) Ms. Mok has resigned as an executive Director; (2) Mr. Fu has resigned as the Joint Company Secretary and the Authorised Representative; (3) Mr. Wong has been appointed as an Authorised Representative and an executive Director; (4) Ms. Wong has been appointed as an executive Director.

The board (“**Board**”) of directors (“**Directors**”) of Pacific Legend Group Limited (the “**Company**”) announces that with effect from 15 March 2023,

- (1) Ms. Mok Lai Yin Fiona (“**Ms. Mok**”) has resigned as an executive Director due to her desire to devote more attention and dedication to the corporate sales and project businesses of the certain subsidiaries of the Company;
- (2) Mr. Fu Chi Wing Jason (“**Mr. Fu**”) has resigned as (i) joint company secretary of the Company (“**Joint Company Secretary**”); (ii) one of the authorised representatives of the Company (“**Authorised Representative**”) (for the purpose of the Rules Governing the Listing of Securities (“**GEM Listing Rules**”) on the GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)) due to his desire to devote more attention and dedication as financial controller of Indigo Living Limited, an indirect wholly-owned subsidiary of the Company;
- (3) Both Ms. Mok and Mr. Fu confirmed that they have no disagreement with the Board and there is no other matter that should be brought to the attention of the Stock Exchange or the shareholders of the Company in relation to their resignations from the positions abovementioned;
- (4) Following the resignation of Mr. Fu, another Joint Company Secretary of the Company, Mr. Wong Ka Man (“**Mr. Wong**”) will remain in office and act as the sole company secretary of the Company. At the same time, Mr. Wong has been appointed as an Authorised Representative and executive Director of the Company; and
- (5) Ms. Wong Wing Man (“**Ms. Wong**”) has been appointed as an executive Director of the Company.

Ms. Wong, aged 45, is currently a director and sole owner of Century Great Investments Limited, an investment holding company and also a substantial shareholder of the Company. Ms. Wong has more than 12 years of experience in customer relationship management, marketing, human resources management and administration. Ms. Wong holds a Master of business administration from Hong Kong Baptist University, a Postgraduate Diploma in Professional Accounting from Hong Kong Baptist

University, and a Bachelor of Business Administrative Management from University of South Australia.

The biography of Mr. Wong has been disclosed in the Company's announcement dated 20 December 2022 in respect of his appointment as a Joint Company Secretary of the Company.

As at the date of this announcement, Ms. Wong holds 215,050,000 shares of the Company through Century Great Investments Limited (representing 13.58% of the issued shares of the Company as at the date of this announcement), which constitute an interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance ("SFO", Chapter 571 of the Laws of Hong Kong). Mr. Wong does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of SFO.

Save as disclosed above, both Mr. Wong and Ms. Wong have not held any directorship in any other public listed companies during the three years preceding the date of this announcement nor do they, as at the date of this announcement, have any relationship with each other or with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

Pursuant to Ms. Wong's service agreement with the Company, (i) the appointment of Ms. Wong is for an initial term of three years commencing on the date of her appointment, and would continue thereafter unless and until terminated by either party by giving at least three months' notice in writing; (ii) she is entitled to receive a fixed salary of HK\$360,000 per annum, together with any other emolument as determined by the Board from time to time based on his performance, experience, responsibilities and prevailing market conditions.

Subject to the review and approval by the remuneration committee of the Company, a formal service agreement will be signed in respect of Mr. Wong's appointment, and upon which his initial term and the remuneration for the role as an executive Director will be determined. The terms of such formal service agreement will be disclosed in a circular covering, among others, the proposed re-election of Directors in the forthcoming annual general meeting of the Company (see below).

Both Ms. Wong and Mr. Wong shall hold office until the next annual general meeting of the Company pursuant to Article 83(3) of the Articles of Association of the Company, and be eligible for re-election in such annual general meeting. They will also be subject to retirement by rotation and re-election in accordance with Article 84(1) of the Articles of Association of the Company.

To the best of the Director's knowledge, information and belief, having made reasonable enquiry and save as disclosed above, there are no other matters concerning Ms. Wong and Mr. Wong that need to be brought to the attention of the shareholders of the Company nor is there any information required to be disclosed pursuant to Rule Rules 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the GEM Listing Rules.

Save as disclosed above, as of the date of this announcement Ms. Wong and Mr. Wong do not hold any other positions with the Company or its subsidiaries, nor do they join any board committees of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Mok and Mr. Fu for their valuable contributions to the Company during their tenure of office, and welcome Ms. Wong and Mr. Wong to join the Board.

By order of the Board

John Warren McLennan
*Executive Director, Chairman
and Chief Executive Officer*

Hong Kong, 15 March 2023

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Mr. So Kin Ting Wilson, Ms. Shawlain Ahmin, Ms. Wong Wing Man and Mr. Wong Ka Man as executive Directors; Mrs. Jennifer Carver McLennan as non-executive Director; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun, Mr. Tom Kuet Szutu and Mr. Kurt Kwai Ching Mak as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.