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Pacific Legend Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 13 MAY 2022

The Board is pleased to announce that all the resolutions set out in the Notice of Annual General Meeting dated 7 April 2022 were duly passed by the shareholders by way of poll at the Annual General Meeting held on 13 May 2022 (the “**AGM**”).

References are made to a circular (the “**Circular**”) and the Notice of Annual General Meeting (the “**Notice**”) of Pacific Legend Group Limited (the “**Company**”) dated 7 April 2022. Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular and the Notice.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results of all the resolutions proposed at the AGM are as follows:

Ordinary resolutions proposed at the AGM*		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To receive and approve the audited financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2021	414,510,000 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. John Warren McLennan as an executive director	414,510,000 (100.00%)	0 (0.00%)
	(b) To re-elect Ms. Mok Lai Yin Fiona as an executive director	414,510,000 (100.00%)	0 (0.00%)
	(c) To re-elect Ms. Lale Kesebi as an independent non-executive director	414,510,000 (100.00%)	0 (0.00%)
	(d) To re-elect Mr. Zheng Tianzhi as an executive director	414,510,000 (100.00%)	0 (0.00%)
	(e) To re-elect Mr. Lee Fung Lun as an independent non-executive director	414,510,000 (100.00%)	0 (0.00%)
	(f) To authorise the board of directors of the Company to fix the remuneration of the directors	414,510,000 (100.00%)	0 (0.00%)
3.	To re-appoint Baker Tilly Hong Kong Limited as the auditor of the Company and authorise the board of directors of the Company to fix its remuneration	414,510,000 (100.00%)	0 (0.00%)

Ordinary resolutions proposed at the AGM*		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
4.	To grant a general and unconditional mandate to the directors of the Company to allot, issue or otherwise deal with the unissued shares of the Company and to make or grant offers, agreements and options to the extent of not more than 20% of the number of issued shares of the Company	414,510,000 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the directors of the Company to purchase the Company's Shares to the extent of 10% of the number of issued shares of the Company	414,510,000 (100.00%)	0 (0.00%)
6.	Conditional on the passing of resolutions numbered 4 and 5, to extend the issue mandate under resolution numbered 4	414,510,000 (100.00%)	0 (0.00%)

**Full text of the relevant resolution is set out in the notice dated 7 April 2022 convening the AGM.*

As more than 50% of the votes were cast in favour of the resolutions 1 to 6, all the resolutions were duly passed as ordinary resolutions of the Company.

Two executive directors, Mr. John Warren McLennan and Ms. Mok Lai Yin Fiona attended the AGM in person; Two executive directors (Mr. So Kin Ting Wilson and Mr. Zheng Tianzhi), one non-executive director (Mrs. Jennifer Carver McLennan) and four independent non-executive directors (Ms. Lale Kesebi, Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Lee Fung Lun) attended by electronic means, and Mr. Roderick Donald Nichol (independent non-executive director) was unable to attend due to his business commitments.

As at the date of the AGM, the total number of Shares was 1,320,000,000 Shares, all the Shareholders of which were entitled to attend and vote for or against the resolutions at the AGM. No Shareholders were required to abstain from voting on the resolutions proposed at the AGM. In addition, there were no shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

By order of the Board

Pacific Legend Group Limited

Fu Chi Wing Jason

Company Secretary

Hong Kong, 13 May 2022

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Mok Lai Yin Fiona, Mr. So Kin Ting Wilson and Mr. Zheng Tianzhi as executive Directors; Mrs. Jennifer Carver McLennan as non-executive Director; and Mr. Roderick Donald Nichol, Ms. Lale Kesebi, Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Lee Fung Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters

the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.