

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2021

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Pacific Legend Group Limited  Date Submitted 03/05/2021						
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8547</u>	_Descrip	otion :	Ordinary	Share		
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	10,000,	000,000	0.01	100,000,000	
Increase/(decrease)		N	IIL		NIL	
Balance at close of the mon	th	10,000,	000,000	0.01	100,000,000	
(2) Stock code : N/A	Descrip	otion :	N/A			
		No. of o	ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference S	hares					
Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value (State currency)	capital
Balance at clos	e of preceding	g month_				
Increase/(decre	ease)	_			-	
Balance at clos	e of the mont	h _				
3. Other Classe	es of Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	capital
Balance at clos	e of preceding	g month_				
Increase/(decre	ease)	_			-	
Balance at clos	e of the mont	h _				

Total authorised share capital at the end of the month (HK\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(1) (2)		classes of shares		
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	1,200,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted on 19/6/2018 Ordinary shares Date of Grant: 30/8/2018 NIL NIL NIL NIL 30,460,000 NIL Exercise Price HK\$0.22 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	,	,	•			
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )		<del></del>		<del></del>		_
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
			•			
EGM approval date (if applicable)						
	( / /	)				
4. N/A	•	,	•			
				. <u> </u>		
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
		Total E	(Ordina	ary shares) N/A		
		iotai L		ice shares) <u>N/A</u>		_
				Other class) N/A		_
			, (			_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del>_</del> <del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , ,					
	<del></del>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	( / / )					
4. N/A	<del></del>					
	<u> </u>					
Stock code (if listed)			<del></del>			·
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina			_
				ice shares) <u>N/A</u>		_
			(C	ther class) <u>N/A</u>	١	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements i	n Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(dd/ffifffyyyy)				N/A	N/A
			Class of shares					
			issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	N/A
			Class of shares issuable (Note 1)	_				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(44)				N/A	N/A
			Class of shares					
4.	Bonus issue		issuable (Note 1) Issue and allotment	(	/ /	)		
4.	Dollus Issue		date : (dd/mm/yyyy)	,	/ /	١		
			EGM approval date: (dd/mm/yyyy)	(	, ,	)	N/Δ	N/A
			(dd/ffifffyyyy)				N/A	1

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. ,,,,,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,750 01.100.00			
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	,	
		<u>N/A</u>	N/A
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordin	ary	
	shar	es) <u>N/A</u>	_
	(Preference shar (Other cla		<del>-</del> -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	N1/A	
Total increase / (decrease) in other classes of sha	,		
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemen	ts in Issued S	hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Remark	ks (if any):
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_		
_		
	Submit	ted by: <u>Fu Chi Wing Jason</u>
	Title:	Company Secretary
		(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.