

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Pacific Legend Group Limited

Stock code (ordinary shares): 8547

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 February, 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July, 2018

Name of Sponsor(s): Success New Spring Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. John Warren McLennan
Ms. Tracy-Ann Fitzpatrick
Ms. Mok Lai Yin Fiona (莫麗賢)

Non-executive Director:
Mrs. Jennifer Carver McLennan

Independent non-executive Directors:
Mr. Roderick Donald Nichol
Ms. Lale Kesebi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capital/Nature of Interest	Number of Shares Held (Note 1)	Percentage of Shareholding (Note 2)
	Double Lions Limited	Beneficial interest	634,500,000 (L)	52.87%
	Mr. John Warren McLennan	Interest in controlled corporation and interest held jointly with other persons (Note 3)	634,500,000 (L)	52.87%
	Mrs. Jennifer Carver McLennan	Interest of Spouse (Note 4)	634,500,000 (L)	52.87%
	Ms. Tracy-Ann Fitzpatrick	Interest in controlled corporation and interest held jointly with other persons (Note 3)	634,500,000 (L)	52.87%
	Mr. David Frances Bulbeck	Interest of Spouse (Note 5)	634,500,000 (L)	52.87%
	Ms. Alison Siobhan Bailey	Interest in a controlled corporation, interest held jointly with other persons (Note 3) and interest of spouse (Note 6)	634,500,000 (L)	52.87%
	Mr. James Seymour Dickson Leach	Interest in a controlled corporation, interest held jointly with other persons (Note 3) and interest of spouse	634,500,000 (L)	52.87%
	Mr. John Martin Rinderknecht	Interest in a controlled corporation and interest held jointly with other persons (Note 3)	634,500,000 (L)	52.87%

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Notes:

- (1) The letter "L" denotes the entity/person's long position in the shares of Pacific Legend Group Limited (the "Shares").
- (2) The calculation is based on the total number of 1,200,000,000 Shares in issue immediately following the completion of the capitalization issue and the share offer (without taking into account any Share which may be issued upon exercise of any option which may be granted under the share option scheme).
- (3) Double Lions Limited is owned as to 40.48% by Mr. John Warren McLennan, 20.00% by Ms. Tracy-Ann Fitzpatrick, 14.88% by Ms. Alison Siobhan Bailey, 14.88% by Mr. John Martin Rinderknecht and 9.76% by Mr. James Seymour Dickson Leach (collectively, with Double Lions Limited, the "Controlling Shareholders"). Each of the Controlling Shareholders executed the deed of confirmation dated 12 February 2018 confirming the existence of their acting in concert and are deemed to be interested in all the Shares owned by Double Lions Limited.
- (4) Mrs. Jennifer Carver McLennan is the spouse of Mr. John Warren McLennan and is deemed to be interested in the Shares held by Mr. John Warren McLennan by virtue of the Securities and Futures Ordinance.
- (5) Mr. David Frances Bulbeck is the spouse of Ms. Tracy-Ann Fitzpatrick and is deemed to be interested in the Shares held by Ms. Tracy-Ann Fitzpatrick by virtue of the Securities and Futures Ordinance.
- (6) Ms. Alison Siobhan Bailey and Mr. James Seymour Dickson Leach are married to each other and each of them is deemed to be interested in the Shares held by her/his spouse via Double Lions Limited by virtue of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business: Head office and principal place of business in Hong Kong:
Units 1202-04, Level 12
Cyberport 2
100 Cyberport Road
Hong Kong

Web-site address (if applicable): www.pacificlegendgroup.com

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Share registrar: Cayman Islands principal share registrar and transfer office:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Baker Tilly Hong Kong Limited
2nd Floor, 625 King's Road
North Point
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Pacific Legend Group Limited and its subsidiaries principally operate three lines of business, namely, (i) sale of home furniture and accessories; (ii) rental of home furniture and accessories; and (iii) project and hospitality services, which typically involve styling, decorating and furnishing commercial or residential properties such as hotels, serviced apartments and showflats in Hong Kong, China and the United Arab Emirates.

C. Ordinary shares

Number of ordinary shares in issue: 1,200,000,000

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share options granted on 30 August 2018 and outstanding as of the date of this form:

	Exercise price HK\$	Number of outstanding share options as of the date of this form
Options granted to Ms. MOK Lai Yin Fiona, a Director of the Company, with exercise period:		
- 18 July 2019 to 17 July 2022	0.22	3,293,400
- 18 July 2020 to 17 July 2022	0.22	3,293,400
- 18 July 2021 to 17 July 2022	0.22	3,393,200
Options granted to employees and consultants, with exercise period:		
- 18 July 2019 to 17 July 2022	0.22	8,405,100
- 18 July 2020 to 17 July 2022	0.22	8,405,100
- 18 July 2021 to 17 July 2022	0.22	<u>8,659,800</u>
		<u>35,450,000</u>

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Fu Chi Wing Jason
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.