# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : \_30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Legend Group Limited
Date Submitted	05/10/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8547</u> Description : <u>Ordinary Share</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000				
(2) Stock code : N/A Description : N/A							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				

### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,000,000,000	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date		Movement duri	ng the month		- Inereto	the month
(dd/mm/yyyy) and class of shares	Created	Eversiand	Cancelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option scheme adopted on 19/6/2018 Ordinary shares Date of Grant: 30/8/2018 Exercise Price	NIL	NIL	NIII	0.050.000	NIL	25 450 000
HK\$0.22	NIL	NIL	NIL	9,050,000	INIL	35,450,000
( / / )						
shares						
(Note 1)						
2						
<u>( / / )</u> shares						
(Note 1)						
3.						
<u>( / / )</u>						
shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	NII	
		1014	•	ce shares)		
			•	ther class)		
Total funds raised d	uring the mo	nth from exerci	•			
of options (State cu				NIL		
. ,	- /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable)	( ) )	N				
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
				·		
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	)				
3. N/A		)				
<u></u>						
Stock code (if listed) Class of shares						
issushis (Note 1)						
Outra animti an ania a						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	( ) )	\				
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		-
						-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			otal C. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) N/A		
				ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (// /) ECM approval date: (// /) (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchase (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (d/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares reducted (Note 1)       N/A       N/A         8. Consideration issue       At price : State currency       EGM approval date: (// /) (d/mm/yyyy)       N/A       N/A         8. Consideration issue       At price : State currency       State currency       Issue and allotment date : (d/mm/yyyy)       // /) EGM approval date: (// /) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)								
currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	5	Scrip dividend			( / /	)		
(dd/mm/yyyy)	0.		currency ——		(	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue       At price : State currency         Issue and allotment       ( / / ) (dd/mm/yyy)         B. Consideration issue       At price : State currency         EGM approval date:       ( / / ) (dd/mm/yyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue       At price : State currency         Issue and allotment       ( / / ) (dd/mm/yyy)         B. Consideration issue       At price : State currency         EGM approval date:       ( / / ) (dd/mm/yyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotm								
Class of shares	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)	NI/A	NI/A
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         Base and allotment (issue and allotment (issue and allotment (issue and allotment (issue and allotment date:       ( / / )       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )							<u> </u>	NA
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         B. Consideration issue       At price :         State currency       Issue and allotment         Issue and allotment       ( / / )         GM approval date:       ( / / )         B. Consideration issue       State currency         Issue and allotment       ( / / )         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:								
Image: Consideration issue       N/A       N/A         8. Consideration issue       At price : State currency —       Class of shares	7.				( / /	)		
8. Consideration issue       State currency       Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency Buildren Currency Buildren Currency Buildren Currency Buildren Currency Buildren Currency Currency Buildren Currency Curency Currency Currency Currency Currency Currency Currency Currenc							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N1/A	N/A
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1)</i>		
10.	Other (Please specify)	At price : State	lssue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina	rv	
			`shareś) N/A		_
			(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Fu Chi Wing Jason

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.