

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/r | mm/yyyy |): <u>30/11/2019</u> | | |
|------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Pacific L | _egend Group Lim | ited | |
| Date Submitted | 02/12/20 | 019 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8547</u> | Descrip | otion: Ordinary | Share | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the mon | th | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : N/A | Descrip | otion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | otion : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | . <u> </u> | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : <u>N/A</u> | | |
| | No. of other classes of shares | | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the (State currency): | end of the month | HK\$1 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | No. of ordinary shares | | No. of other | | |
|---------------------------------------|---------------|------------------------|----------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,000,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | | <u> </u> | <u>-</u> | | |
| Balance at close of the month | 1,000,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted on 19/6/2018 Ordinary shares Date of Grant: 30/8/2018 Exercise Price NIL NIL NIL NIL NIL 44,500,000 HK\$0.22 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | - <u></u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| ! | | | _ | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| 3. N/A | (/ / | | - | | | |
| 3.14/1 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | <u>-</u> | | | |
| Class of shares | | | | | | |
| Cubaculation autos | | | = | | | |
| EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| | (/ / |) | ≣ | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | <u> </u> | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | = | | | |
| · | | | <u>=</u> | | | |
| | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | <u> </u> | | = | | | |
| | | Total E | | ary shares) <u>N/A</u> | | _ |
| | | | | nce shares) <u>N/A</u> | | _ |
| | | | (C | Other class) <u>N/A</u> | | _ |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer whic | h are to be List | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Ota ale and a (if linta d) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/yyyy) | (/ /) | | Total C. (Ordina | arv shares) N/A | \ | |
| | | | | ce shares) N/A | | _ |
| | | | | ther class) N/A | | _ _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Ot | her Movements in | n Issued Share Capital | | | | |
|----|------------------|---------------------------|---|---|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | N/A | N/A |
| | _ | | Class of sharesissuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (dd/iiiii/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (dd/ffiff/yyyy) | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-------|---|---|---|
| | Type of issue | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> </u> | IN/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 14// (| |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | | | | |

| | Type of Issue | | | | c | lo. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------------|-----------------|--------|---|---|
| | 7 | | | | | | |
| | | Class of share issuable (Note 1) | S | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | N/A | N/A |
| | | Olean of share | | | | | |
| | | Class of share issuable (Note 1) | S | | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | Tota | IE. | (Ordi | narv | | |
| | | | | sha | ares) | | _ |
| | | (Pre | ferenc (Otl | e sna her cl | | | <u>-</u> |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Tota | l of A to | o E): | (1) | NIL | |
| | | • | | · | (2) | N/A | |
| To | otal increase / (decrease) in preference shares o | during the month (i.e. To | otal of | A to E | | N/A | |
| To | otal increase / (decrease) in other classes of sha | ` | | | , | N/A | |
| | : These figures should be the same as the relevar apital").) | nt figures under II above | e ("Mo\ | veme | nts in | Issued Si | hare |
| 1\/ | Confirmations | | | | | | |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv) | all the securities of each class are in all respects identical (Note 3); |
|--------|---|
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Remar | ks (if any): |
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| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submit | ted by:Fu Chi Wing Jason |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.