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PACIFIC LEGEND GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

DATE OF BOARD MEETING

The Board of Directors (the “**Board**”) of Pacific Legend Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Units 1202-04, Level 12, Cyberport 2, 100 Cyberport Road, Hong Kong on Monday, 12 August 2019, at which the Board will, among other matters, approve the announcement of the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 30 June 2019 for publication and consider the payment of an interim dividend, if any.

By order of the Board

Pacific Legend Group Limited

Fu Chi Wing Jason

Company Secretary

Hong Kong, 31 July 2019

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Tracy-Ann Fitzpatrick and Ms. Mok Lai Yin Fiona as executive Directors, Mrs. Jennifer Carver McLennan as non-executive Director, and Ms. Elaine June Cheung, Ms. Lale Kesebi and Mr. Roderick Donald Nichol as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.