

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/i	mm/yyyy	): <u>30/06/2019</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Pacific Legend Group Limited				
Date Submitted	02/07/20			
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8547</u>	Descrip	otion : Ordinary	Share	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference S	Shares				
Stock code :	N/A	Description	n: <u>N/A</u>		
		1	No. of oreference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month		_	
Increase/(decre	ease)			-	
Balance at clos	e of the m	onth		- ,	
3. Other Classe	es of Share	es			
Stock code :	N/A	Description	n: <u>N/A</u>		
			No. of other classes of shares		capital
Balance at clos	se of prece	ding month			
Increase/(decre	ease)			_	
Balance at clos	se of the m	onth			
Total authorica	d ab ava aa	nital at the end	of the amounth	/Ctoto 111/¢4/	00.000.000

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preferenc	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month				<u>-</u>		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted on 19/6/2018 Ordinary shares Date of Grant: 30/8/2018 Exercise Price NIL NIL NIL NIL NIL 44,500,000 HK\$0.22 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Subscription price EGM approval date (if applicable)		)				
	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
	<u> </u>		<b>,</b>			
		Total B		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		_
				other class) N/A		
			7)	ino dass) <u>IN/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del></del>					
	<u> </u>					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
11 1 1// 1						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , ,		Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

					No. of new	
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
			Class of shares — issuable (Note 1)		_	
1.	Rights issue	At price : State currency	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)	
			Low approval date.	/ /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares _ issuable (Note 1)		_	
2.	Open offer	At price : State currency	lssue and allotment (date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
			(32		N/A	N/A
			Class of shares — issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
		·	EGM approval date:	/ /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares — issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
			EOM approval date.	/ /	)	
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	·				
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date:	( /	/	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares	S				
10.	Other At price : State	issuable (Note 1)	( )	,	١		
	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total	E.	(Ord	dinary	1	
		(Pref	erenc		ares) ares)		_
		(1.101			class)		<del>-</del>
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A t	o E)	: (1)	) NIL	
					(2)	) N/A	
Т	otal increase / (decrease) in preference shares o	luring the month (i.e. To	tal of	A to		N/A	
Т	otal increase / (decrease) in other classes of sha	,			•	N/A	
	: These figures should be the same as the relevar apital").)	nt figures under II above	("Mo	vem	ents i	n Issued SI	hare
IV.	Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

( )	
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
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Submit	ted by:Fu Chi Wing Jason
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.