

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Pacific Legend Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8547)

**CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND
COMPOSITION OF BOARD COMMITTEES**

The Board announces the following changes with effect from 13 June 2019:

- (1) Ms. Li Yan Yan has resigned as an independent non-executive Director, chairperson of nomination committee, and member of each of audit and remuneration committees of the Company.
- (2) Ms. Lale Kesebi has been appointed an independent non-executive Director, chairperson of nomination committee, and member of each of audit and remuneration committees of the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Pacific Legend Group Limited (the “**Company**”) announces that Ms. Li Yan Yan (“**Ms. Li**”) has resigned as an independent non-executive Director with effect from 13 June 2019 due to her other business engagement which requires more of her attention and dedication.

Ms. Li has confirmed to the Company that she has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of the Shareholders of the Company or the Stock Exchange.

The Board would like to take this opportunity to express its sincere gratitude and great appreciation to Ms. Li for her valuable contribution to the Company during her tenure in office and wish her every success in future.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Ms. Lale Kesebi (“**Ms. Kesebi**”) has been appointed as an independent non-executive Director with effect from 13 June 2019.

Ms. Kesebi, aged 50, is currently the founder and chief executive officer of Human-at.Work, providing advisory services to other chief executive officers to help them build breakthrough transformation for their organizations. Before founding her own business at Human-at.Work in February 2018, Ms. Kesebi was the chief communication officer and head of strategic engagement for Li & Fung Limited, a company listed on the Main Board of the Stock Exchange (Stock Code: 494), from 2003 to February 2018. Ms. Kesebi holds a Bachelor of Laws degree from Schulich School of Law of Dalhousie University, Halifax, Nova Scotia, Canada.

Save as disclosed above, Ms. Kesebi has not held any directorship in any other public listed companies during the three years preceding the date of this announcement nor does she, as at the date of this announcement, have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

As at the date of this announcement, Ms. Kesebi does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong).

Pursuant to the appointment letter, (i) the appointment of Ms. Kesebi is for an initial term of one year commencing on the date of her appointment. During the initial term, either party to the letter of appointment shall be entitled to terminate the letter of appointment by serving not less than three months’ written notice upon the other side; (ii) Ms. Kesebi is entitled to receive an annual director’s fee of HK\$60,000, which is commensurate with her duties and responsibilities held and is approved by the Board with reference to the prevailing market situation. Ms. Kesebi will not be entitled to any bonus payment. Ms. Kesebi will be subject to retirement by rotation and re-election in accordance with the articles of association of the Company.

To the best of the Director’s knowledge, information and belief, having made reasonable enquiry and save as disclosed above, there are no other matters concerning Ms. Kesebi that need to be brought to the attention of the shareholders of the Company nor is there any information required to be disclosed pursuant to Rules 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

CHANGE IN COMPOSITION OF BOARD COMMITTEES

The Board also announces that, with effect from 13 June 2019:

- (a) Ms. Li has resigned as (i) the chairperson of the nomination committee, (ii) a member of each of the audit committee and remuneration committee; and
- (b) Ms. Kesebi has been appointed (i) the chairperson of the nomination committee, (ii) a member of each of the audit committee and remuneration committee.

Save as disclosed above, Ms. Kesebi does not hold any other positions with the Company or its subsidiaries.

The Board would like to take this opportunity to welcome Ms. Kesebi to join the Board.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan
Chairman and Executive Director

Hong Kong, 13 June 2019

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Tracy-Ann Fitzpatrick and Ms. Mok Lai Yin Fiona as executive Directors, Mrs. Jennifer Carver McLennan as non-executive Director, and Ms. Elaine June Cheung, Ms. Lale Kesebi and Mr. Roderick Donald Nichol as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.