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**Pacific Legend Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8547)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Pacific Legend Group Limited (the “**Company**”) hereby announces that on 30 August 2018, the Company offered to grant 45,000,000 share options (the “**Share Options**”) to 13 eligible participants (the “**Grantees**”) under the share option scheme adopted by the Company on 19 June 2018 to subscribe for a total of 45,000,000 ordinary shares of HK\$0.01 each (the “**Shares**”) in the capital of the Company. The grant of the said Share Options is subject to acceptance of the respective Grantees.

Details of the Share Options granted are as follows:

Date of grant: 30 August 2018 (the “**Date of Grant**”)

Exercise price of Share Options granted: HK\$0.220 per Share

Closing price of the Share on the Date of Grant: HK\$0.220 per Share

Total number of Share Options granted: 45,000,000

Validity period of the Share Options: 18 July 2019 to 17 July 2022

- Vesting schedule of the Share Options:
- (i) up to 33% of the Share Options are exercisable on or after 18 July 2019;
  - (ii) up to 66% of the Share Options are exercisable on or after 18 July 2020;
  - (iii) all the remaining Share Options are exercisable on or after 18 July 2021;

and in each case, not later than 17 July 2022. No Share Options can be exercised until the relevant Share Options have been unconditionally vested.

Among the Share Options granted above, a total of 9,980,000 Share Options was granted to Ms. Mok Lai Yin Fiona, an executive Director. The grant of Share Options to Ms. Mok Lai Yin Fiona as an executive Director has been approved by independent non-executive Directors of the Company.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the GEM Listing Rules).

Each Share Option shall entitle the holder of the Share Option to subscribe for one Share upon exercise of such Share Option at an exercise price of HK\$0.220 per Share, which represents the highest of (i) the closing price of HK\$0.220 per Share as stated in the daily quotation sheets issued by the Stock Exchange on 30 August 2018, being the Date of Grant; (ii) the average closing price of HK\$0.213 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of the Share.

By order of the Board  
**Pacific Legend Group Limited**  
**John Warren McLennan**  
*Chairman*

Hong Kong, 30 August 2018

*As at the date of this announcement, the executive Directors are Mr. John Warren McLennan, Ms. Tracy-Ann Fitzpatrick and Ms. Mok Lai Yin Fiona; the non-executive Director is Mrs. Jennifer Carver McLennan; and the independent non-executive Directors are Ms. Elaine June Cheung, Mr. Roderick Donald Nichol and Ms. Li Yan Yan.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days from the date of its publication and the website of the Company ([www.pacificlegendgroup.com](http://www.pacificlegendgroup.com)).*