

*Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2018 (the “**Prospectus**”) issued by Pacific Legend Group Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

Prospective investors in the Offer Shares should note that the Sole Sponsor and/or the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate the Underwriting Agreements by giving a notice in writing to the Company, in their sole and absolute discretion, with immediate effect if any of the events set forth under the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be Wednesday, 18 July 2018.

Pacific Legend Group Limited
(Incorporated in the Cayman Islands with limited liability)

**LISTING ON GEM OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares	:	250,000,000 Shares
Number of Placing Shares	:	225,000,000 Shares
Number of Public Offer Shares	:	25,000,000 Shares
Offer Price	:	HK\$0.30 per Offer Share, excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock Code	:	8547

Sole Sponsor



Joint Lead Mangers and Joint Bookrunners



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds

- The Offer Price has been determined at HK\$0.30 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.30 per Offer Share, the amount of net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commissions and fees and other listing related expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$50.3 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the paragraph headed “Net proceeds from the Share Offer” in this announcement.

Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been moderately oversubscribed. A total of 2,860 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through under the **HK eIPO White Form** service for a total of 86,350,000 Public Offer Shares have been received pursuant to the Public Offer, equivalent to approximately 3.45 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 1,671 applicants have been allotted with at least one board lot of Public Offer Shares.
- As the oversubscription in the Public Offer is less than 15 times of the number of Offer Shares initially available under the Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus has not been applied and no Offer Shares have been reallocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 25,000,000 Offer Shares, representing 10% of the Offer Shares initially available.

Placing

- The Placing Shares initially offered under the Placing have been slightly oversubscribed by approximately 1.01 times of the total number of 225,000,000 placing Shares initially available for subscription under the Placing. The final number of the Offer Shares under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of Offer Shares under the Share Offer. A total number of three placees have each been allotted five board lots of the Placing Shares or less, representing approximately 2.6% of total number of placees under the Placing. These placees have been allotted approximately 0.03% of the 225,000,000 Placing Shares.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Lead Managers, the Joint Bookrunners and the Underwriters or their respective associates has taken up any Placing Shares for their own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the total issued share capital of the Company immediately after the completion of the Share Offer and the Capitalisation Issue. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Share Offer and the Capitalisation Issue. The Directors confirm that, immediately after the completion of the Share Offer and the Capitalisation Issue, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the total issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after the completion of the Share Offer and the Capitalisation Issue and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Results of allocation

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.pacificlegendgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 17 July 2018;
- results of allocations will also be available from the website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 17 July 2018 to 12:00 midnight on Monday, 23 July 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 July 2018 to Friday, 20 July 2018 (excluding Saturday and Sunday);
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 July 2018 to Thursday, 19 July 2018 at the designated receiving bank branches.

Despatch/Collection of share certificates and refund monies

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have provided all information required by the Application Form, and applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting electronic application through the designated website www.hkeipo.hk, and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pacificlegendgroup.com.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable our Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or through the **HK eIPO White Form**, and whose applications are wholly or partially successful, will have their share certificate(s) sent to the address specified on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

Wholly or partially successfully applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or their designated CCASS Participant's stock accounts as stated in their **YELLOW** Application Form on Tuesday, 17 July 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account on Tuesday, 17 July 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pacificlegendgroup.com.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** or **YELLOW** Application Forms, will have their refund cheque(s) sent to the address on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 17 July 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their **HK eIPO White Form** service application instructions in the form of refund cheque(s) by ordinary post at your own risk on Tuesday, 17 July 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 July 2018.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 July 2018 provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Commencement of dealings

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 18 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 18 July 2018. If there is any change to the expected timetable, the Company will issue an announcement on the respective websites of the Company at www.pacificlegendgroup.com and the Stock Exchange at www.hkexnews.hk. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code for the Shares is 8547.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.30 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer price of HK\$0.30 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commissions and fees and other listing related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$50.3 million. The Company intends to apply such net proceeds as follows:

- approximately 58.6% of the net proceeds, or approximately HK\$29.5 million, for the expansion of the retail network by opening four additional retail stores by the end of 2020, of which three new stores will be in China and one new store will be in UAE;
- approximately 8.0% of the net proceeds, or approximately HK\$4.0 million, for enhancing the online shop and the information technology capability;
- approximately 11.4% of the net proceeds, or approximately HK\$5.8 million, for recruiting additional staff at the headquarters;
- approximately 3.2% of the net proceeds, or approximately HK\$1.6 million, for recruiting additional staff for the planned new stores;
- approximately 10.4% of the net proceeds, or approximately HK\$5.2 million, for increasing the inventory; and
- approximately 8.4% of the net proceeds, or approximately HK\$4.2 million, as general working capital for the Group.

For details, please refer to “Future plans and use of proceeds” in the Prospectus.

APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially offered under the Public Offer have been moderately oversubscribed.

At the close of the application lists at 12:00 noon on Friday, 6 July 2018, a total of 2,860 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service) for a total of 86,350,000 Public Offer Shares were received pursuant to the Public Offer, equivalent to approximately 3.45 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 1,671 applicants have been allotted with at least one board lot of Public Offer Shares.

Five multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No invalid application has been identified. No application for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer (that is, more than 25,000,000 Public Offer Shares) has been identified.

As the oversubscription in the Public Offer is less than 15 times of the number of Offer Shares initially available under the Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus has not been applied and no Offer Shares have been reallocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 25,000,000 Offer Shares, representing 10% of the Offer Shares initially available.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions as set out in the paragraph headed “Structure and conditions of the Share Offer – The Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	2,356	1,178 out of 2,356 applicants to receive 10,000 shares	50.00%
20,000	203	192 out of 203 applicants to receive 10,000 shares	47.29%
30,000	55	10,000 shares plus 18 out of 55 applicants to receive an additional 10,000 shares	44.24%
40,000	6	10,000 shares plus 4 out of 6 applicants to receive an additional 10,000 shares	41.67%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
50,000	30	10,000 shares plus 27 out of 30 applicants to receive an additional 10,000 shares	38.00%
60,000	3	20,000 shares	33.33%
70,000	4	20,000 shares plus 1 out of 4 applicants to receive an additional 10,000 shares	32.14%
80,000	3	20,000 shares plus 1 out of 3 applicants to receive an additional 10,000 shares	29.17%
90,000	6	20,000 shares plus 3 out of 6 applicants to receive an additional 10,000 shares	27.78%
100,000	104	20,000 shares plus 63 out of 104 applicants to receive an additional 10,000 shares	26.06%
200,000	55	50,000 shares	25.00%
300,000	10	60,000 shares plus 6 out of 10 applicants to receive an additional 10,000 shares	22.00%
400,000	5	70,000 shares plus 1 out of 5 applicants to receive an additional 10,000 shares	18.00%
500,000	2	80,000 shares	16.00%
600,000	2	90,000 shares	15.00%
700,000	1	100,000 shares	14.29%
900,000	2	100,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	11.67%
1,000,000	10	100,000 shares plus 8 out of 10 applicants to receive an additional 10,000 shares	10.80%
2,000,000	1	210,000 shares	10.50%
3,000,000	1	310,000 shares	10.33%
8,000,000	1	800,000 shares	10.00%
TOTAL:	2,860		

PLACING

The Placing Shares initially offered under the Placing have been slightly oversubscribed by approximately 1.01 times of the total number of 225,000,000 placing Shares initially available for subscription under the Placing. The final number of the Offer Shares under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of Offer Shares under the Share Offer. A total number of three placees have each been allotted five board lots of the Placing Shares or less, representing approximately 2.6% of total number of placees under the Placing. These placees have been allotted approximately 0.03% of the 225,000,000 Placing Shares.

	Aggregate number of Placing Shares allocated	Approximate percentage of the total number of Placing Shares allocated under the Placing	Approximate percentage of the total number of Offer Shares under the Share Offer	Approximate percentage of the total issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	6,660,000	2.96%	2.66%	0.67%
Top 5 placees	31,480,000	13.99%	12.59%	3.15%
Top 10 placees	57,600,000	25.60%	23.04%	5.76%
Top 25 placees	121,000,000	53.78%	48.40%	12.10%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated	Number of placees
10,000 to 100,000	34
100,001 to 500,000	13
500,001 to 1,000,000	7
1,000,001 to 2,000,000	19
2,000,001 to 3,500,000	24
3,500,001 to 5,000,000	13
5,000,001 and above	7
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Total	117
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The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Lead Managers, the Joint Bookrunners and the Underwriters or their respective associates has taken up any Placing Shares for their own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the total issued share capital of the Company immediately after the completion of the Share Offer and the Capitalisation Issue. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Share Offer and the Capitalisation Issue. The Directors confirm that, immediately after the completion of the Share Offer and the Capitalisation Issue, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the total issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after the completion of the Share Offer and the Capitalisation Issue and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at www.pacificlegendgroup.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 17 July 2018;
- results of allocations will also be available from the website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 17 July 2018 to 12:00 midnight on Monday, 23 July 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 July 2018 to Friday, 20 July 2018 (excluding Saturday and Sunday);
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 July 2018 to Thursday, 19 July 2018 at the designated receiving bank branches set out below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch name	Address
Hong Kong Island	Queen’s Road Central Branch	Basement, Ground Floor and First Floor, 122–126 Queen’s Road Central, Hong Kong
	Wanchai Branch	117–123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Yaumatei Branch	542 Nathan Road, Yaumatei, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Centre, 79 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

Applicants applying through their designated CCASS Participant (other than a CCASS Investor Participant) using a **YELLOW** Application Form can check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf can check the number of Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or **giving electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 July 2018 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to the CCASS Investor Participant's stock account, applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
G255794A	10,000						
G3704431	10,000						
K0503029	10,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
B7161285	20,000						
C3549621	800,000						
C4745114	10,000						
D4899637	10,000						
E9649631	20,000						
K2322277	30,000						
K3486222	10,000						
K4622782	10,000						
Y2409079	10,000						
Y7219278	10,000						
Z2450527	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002732	20,000	03242110	10,000	10282548	10,000	128606	10,000
001101242	10,000	03251521	10,000	10292111	10,000	130182198	10,000
00120541X	10,000	03273709	10,000	103012012	10,000	130203198	10,000
0018805	10,000	04110217	10,000	103172842	10,000	13028119	20,000
002046628	10,000	0426002X	10,000	103212619	10,000	130602197	10,000
002170411	10,000	04283121	10,000	103290023	10,000	130604197	10,000
002222344	10,000	04300057	10,000	104030743	10,000	1380870	10,000
003040657	10,000	05052419	10,000	104192614	10,000	140430195	10,000
003056942	10,000	05120016	10,000	104272927	10,000	142602198	10,000
003060717	10,000	05130031	10,000	106022048	10,000	142726198	10,000
003210737	10,000	05170016	10,000	106062620	10,000	201212520	10,000
004064317	10,000	05220416	10,000	106151526	10,000	202013652	10,000
004160422	10,000	05232018	10,000	106252111	10,000	203170919	10,000
004180018	10,000	05281313	10,000	10628005X	10,000	203174716	10,000
004192925	10,000	06051823	10,000	106283109	10,000	20328132X	10,000
00425262X	10,000	06076379	20,000	10630084X	10,000	204010621	10,000
005040318	10,000	06094738	10,000	106302748	10,000	204032646	10,000
005130033	10,000	06100546	10,000	107220012	10,000	204053210	10,000
005154415	10,000	06110024	10,000	107236672	10,000	204190430	10,000
005300879	10,000	0614287X	10,000	108011614	10,000	20422181X	10,000
005302969	10,000	06152920	20,000	108011721	10,000	205082624	10,000
006052626	10,000	06240541	10,000	10824022X	10,000	205161721	10,000
00615071X	10,000	06280021	10,000	109049063	10,000	205251543	10,000
007125412	10,000	06281614	10,000	109053013	10,000	205282113	10,000
007160464	10,000	06305728	10,000	109135076	10,000	20602746X	10,000
008055777	10,000	07010027	10,000	109151528	10,000	206072614	10,000
00809423X	10,000	07020019	10,000	109180444	10,000	206102016	10,000
008141721	10,000	07063823	10,000	110084020	10,000	206290610	10,000
008162511	10,000	07110017	10,000	11012418	10,000	209021713	10,000
008225530	10,000	07180514	10,000	110192033	10,000	20928095X	10,000
009080917	10,000	07211286	10,000	11036526	10,000	210291733	10,000
010052420	10,000	07225019	10,000	11050015	10,000	210602197	10,000
010069372	10,000	07240046	10,000	111185848	10,000	211040042	10,000
01036410	10,000	08163561	10,000	11120018	20,000	211122932	10,000
0110034X	10,000	08180428	10,000	11122412	10,000	211262653	10,000
01108302X	10,000	08183013	10,000	111246140	10,000	212182056	10,000
011094230	10,000	0842608	10,000	11140023	10,000	212254870	10,000
01115804	10,000	085470002	10,000	11150056	10,000	220302197	10,000
011186312	10,000	085470003	10,000	112010718	10,000	224363911	10,000
011220723	10,000	09103910	10,000	112126326	10,000	225476563	10,000
011230535	10,000	09126301	10,000	112137400	10,000	230102195	10,000
01130014	10,000	09133632	10,000	112151730	10,000	230102195	10,000
012060000	10,000	09300018	10,000	112207240	10,000	264014119	80,000
012129010	10,000	10020031	10,000	11221661	10,000	293259C	100,000
012149800	10,000	1003152X	10,000	112300071	10,000	294823C	10,000
01227152X	10,000	10090028	10,000	11230015	10,000	296128C	10,000
01243352	10,000	101042610	10,000	11242032	10,000	296239C	10,000
01245050	10,000	101080719	10,000	11270018	10,000	296426C	10,000
01303973	10,000	101180520	10,000	11271234	10,000	296435C	10,000
0145570	10,000	101232533	10,000	11304868	10,000	296448C	10,000
02123220	10,000	1016101X	10,000	12010010	10,000	301020311	10,000
0220242X	10,000	10170610	10,000	12010044	10,000	301062528	10,000
02241722	10,000	10186836	10,000	120109196	10,000	301067728	10,000
02243613	10,000	10192713	10,000	12060076	10,000	301104314	10,000
02250427	10,000	102061175	10,000	12101529	10,000	302094726	10,000
02251042	10,000	10215321	10,000	12111612	10,000	302120423	10,000
03085010	10,000	102235324	10,000	1215104X	10,000	302161787	10,000
03112827	10,000	102264215	10,000	12172713	10,000	302170011	10,000
03154839	10,000	10240635	10,000	12183930	10,000	303063011	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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303110912	10,000	330124198	10,000	370881198	10,000	42010619	10,000
303303968	10,000	330124198	10,000	37112219	10,000	42010719	10,000
303917621	10,000	330124199	10,000	37112219	10,000	420111197	10,000
303917622	10,000	33022419	10,000	37112299	10,000	42052119	10,000
304061721	10,000	33022419	10,000	37150219	60,000	42052119	10,000
304064234	10,000	33022419	10,000	384249587	20,000	42052119	10,000
304146147	10,000	33022519	10,000	388031213	10,000	42052119	10,000
304162566	10,000	33022619	10,000	401190016	10,000	42052119	10,000
305060014	10,000	33022619	10,000	401270448	10,000	42052119	10,000
305124445	10,000	33022619	10,000	401292632	10,000	42052119	20,000
305130032	10,000	33022619	10,000	402055714	10,000	42052119	20,000
305149866	10,000	33022619	10,000	402082629	10,000	42052119	30,000
30520241X	10,000	33022619	10,000	402177811	10,000	42052119	30,000
306090024	10,000	33022619	10,000	402282971	10,000	42052119	30,000
306105142	10,000	33022619	10,000	403085736	10,000	42068319	20,000
306174540	10,000	33022619	10,000	403132811	10,000	42088119	10,000
306250069	10,000	33022619	10,000	404043577	10,000	420901194	10,000
306280436	10,000	33022619	10,000	40406072X	10,000	420901197	10,000
307023723	10,000	33028319	10,000	404112414	10,000	42108719	10,000
307162128	10,000	33028319	10,000	405150957	10,000	42108719	10,000
307215433	10,000	33030219	20,000	405153722	10,000	421202199	10,000
307260028	10,000	33032319	10,000	40601201X	10,000	422422197	10,000
307301021	10,000	33032319	10,000	406111012	10,000	42272119	10,000
308205327	10,000	330325195	10,000	406211023	10,000	42272119	10,000
308303249	10,000	330325196	10,000	407052621	10,000	42272119	10,000
309071815	10,000	33032719	30,000	408052023	10,000	42900419	10,000
309101854	10,000	33038219	10,000	408074226	10,000	42900619	10,000
309193511	10,000	33038219	10,000	408151750	10,000	43010419	10,000
309261749	10,000	33038219	10,000	408225912	10,000	430224198	10,000
309281023	10,000	330521198	10,000	408244036	10,000	43052119	20,000
310040860	10,000	330723196	10,000	409102088	10,000	430603196	10,000
31010119	10,000	330723198	10,000	409184815	20,000	430611197	10,000
310102196	20,000	330723198	10,000	409214429	10,000	430611198	10,000
31010519	10,000	330723198	10,000	409242112	10,000	43082119	10,000
31010719	10,000	330724197	10,000	409280419	10,000	433001197	10,000
31010719	10,000	330782198	10,000	410092122	10,000	44010219	20,000
31010719	10,000	330782198	10,000	410102196	10,000	440102195	20,000
31010919	10,000	330824197	10,000	410102197	10,000	44010319	50,000
310251518	10,000	33082519	10,000	410171617	10,000	44010419	10,000
311150010	10,000	33082519	10,000	410230970	10,000	440104195	20,000
311193028	10,000	332624195	10,000	410232976	10,000	44010519	10,000
311292055	10,000	34080219	10,000	41030319	10,000	440106196	20,000
311302459	10,000	341003198	10,000	410411199	10,000	44030119	10,000
312082130	10,000	34292319	10,000	41072419	10,000	44030119	10,000
312091955	10,000	350111198	10,000	411021233	10,000	44068219	10,000
312137844	10,000	350402199	10,000	411050422	10,000	44072119	10,000
312216555	10,000	35042719	10,000	411064414	10,000	44082319	10,000
312237325	10,000	352231198	10,000	411083474	10,000	44082319	10,000
312250018	10,000	359645009	10,000	41110201X	10,000	44130219	10,000
32011319	10,000	360103196	10,000	411162028	10,000	44142119	10,000
320113197	10,000	36011119	10,000	411218096	10,000	44142119	10,000
32030319	30,000	360602197	10,000	412046355	10,000	441423198	20,000
32030319	30,000	36068119	10,000	412052424	10,000	44282719	10,000
32040419	10,000	362122197	10,000	412124416	10,000	445122198	10,000
32112319	20,000	36232619	30,000	412182422	10,000	44532319	10,000
32112319	20,000	36233019	10,000	412307574	10,000	44532319	10,000
32118319	20,000	370105198	10,000	41282319	10,000	450104197	10,000
325825412	10,000	37048119	10,000	412827198	10,000	450111198	10,000
330103199	10,000	370629197	10,000	412829198	10,000	450327198	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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452123199	10,000	606122929	10,000	705137213	10,000	806104212	10,000
452526197	10,000	606205552	10,000	706072634	10,000	806130827	10,000
50022419	10,000	607072511	10,000	706122117	10,000	806153102	10,000
502010930	10,000	607115625	10,000	706202614	10,000	806272019	10,000
502071037	10,000	607200025	10,000	706206625	10,000	807109208	10,000
50301453X	10,000	607270422	10,000	707012035	10,000	80717241X	10,000
50315201X	10,000	608062626	10,000	707014029	10,000	807240919	10,000
504081748	10,000	60807231X	10,000	707023948	10,000	808099204	10,000
504153573	20,000	60813102X	10,000	707151636	10,000	808130724	10,000
504163732	10,000	608140838	30,000	708052618	10,000	808184251	10,000
50425262X	10,000	608230413	10,000	708062648	10,000	809076028	10,000
505037461	10,000	608235848	10,000	70817233X	10,000	80918213X	10,000
505040025	10,000	608240790	10,000	708282668	10,000	809182164	10,000
505064535	10,000	608282618	10,000	709081712	10,000	809250814	10,000
505183721	10,000	608291514	10,000	709198025	10,000	810043510	10,000
506010020	10,000	609097227	10,000	709216506	10,000	810090928	20,000
506292338	10,000	609244723	10,000	709222615	10,000	811032917	10,000
507042417	10,000	60928264X	10,000	710033068	10,000	811050034	10,000
507203111	10,000	61008088X	10,000	710052060	10,000	811122928	10,000
507212628	10,000	61010219	10,000	710161211	10,000	811142446	10,000
507252870	10,000	61010219	10,000	710165414	10,000	81115725X	10,000
507283025	10,000	610104198	10,000	710190730	10,000	811180161	10,000
509080025	10,000	610135710	10,000	710261238	10,000	81122169X	10,000
509092631	10,000	610164548	10,000	711043547	10,000	811230031	20,000
509121886	10,000	610180365	10,000	711132760	10,000	811232916	10,000
510013011	10,000	610202612	10,000	711168113	10,000	811252022	10,000
51004581X	10,000	610230522	10,000	711212627	10,000	811270599	10,000
510051520	10,000	610303197	10,000	71121271X	10,000	812050777	10,000
510092619	10,000	611057277	10,000	711212923	10,000	812193565	10,000
511024235	10,000	611152129	10,000	71122432X	10,000	81227233X	10,000
511112617	10,000	611160010	10,000	711302664	10,000	901023097	10,000
511115849	10,000	61120002X	10,000	712015411	10,000	901050544	20,000
511180419	10,000	611231036	10,000	712053085	10,000	901090435	10,000
51122912X	10,000	612010044	10,000	712200324	10,000	901150088	10,000
511272625	10,000	612162644	10,000	712280911	10,000	901154317	10,000
51127402X	10,000	612301198	10,000	712304325	10,000	901172447	10,000
512282914	10,000	612324198	10,000	7409355	10,000	901260025	10,000
513027197	10,000	620104199	10,000	789027802	30,000	902082658	10,000
520221197	10,000	62020219	20,000	801123046	10,000	902106363	10,000
52060621	10,000	62242119	30,000	801128C	10,000	902221041	10,000
522322198	10,000	622701199	10,000	801182629	10,000	902231429	10,000
530381197	10,000	650102197	10,000	801202641	10,000	902232611	10,000
530381197	10,000	701094729	10,000	801203045	10,000	90316236X	10,000
601142418	10,000	701182033	10,000	801213496	10,000	90323907X	10,000
601150810	10,000	701290552	10,000	801240031	10,000	903279114	10,000
60120071X	10,000	702073516	10,000	802022757	10,000	904015922	10,000
601310215	10,000	702110026	10,000	802234397	10,000	904090538	10,000
602131758	10,000	702121310	10,000	802445C	10,000	904210045	10,000
603012416	10,000	702140728	10,000	802446C	10,000	904230352	10,000
603113127	10,000	702203022	10,000	803129004	10,000	905052624	10,000
60320422X	10,000	702212116	10,000	803246942	10,000	905063523	10,000
604191720	10,000	703165312	10,000	804170964	10,000	90515203X	10,000
604210374	10,000	703201249	10,000	80429242X	10,000	90601212X	10,000
604272420	10,000	704010611	10,000	805141739	10,000	90603212X	10,000
605054413	10,000	704043822	10,000	80515001X	10,000	906041716	10,000
605120038	10,000	704062924	10,000	805190921	10,000	906062429	10,000
605136217	10,000	704222050	10,000	805250415	10,000	906190419	10,000
605155667	10,000	704293068	10,000	80603262X	10,000	906256477	10,000
606117011	10,000	705084230	10,000	80607241X	10,000	906271718	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
907050047	10,000	D1415361	30,000	G364417A	10,000	IS5592888	10,000
907070522	10,000	D164600	10,000	G3825603	10,000	IS5650824	10,000
907142420	10,000	D2047005	10,000	G4538659	20,000	IS5675388	10,000
907180318	10,000	D2373654	10,000	G4538667	30,000	IS5681365	10,000
907231221	10,000	D2750571	20,000	G537739A	10,000	IS5755752	10,000
907251569	10,000	D3165435	10,000	G5440571	10,000	IS5759988	10,000
908013056	10,000	D381882A	10,000	G5441985	10,000	IS6040443	10,000
908139044	10,000	D3851037	100,000	G5572400	10,000	IS6106927	10,000
908165614	10,000	D4299036	10,000	G5886790	10,000	IS6145882	10,000
908185729	10,000	D4653182	20,000	G6053164	20,000	IS6346364	10,000
908262221	10,000	D4772890	10,000	G6330311	10,000	IS6592003	10,000
909010412	10,000	D4825196	10,000	G6385027	10,000	IS6686454	10,000
909030722	10,000	D5172447	110,000	G6412849	50,000	IS6706366	110,000
90914191X	10,000	D5188041	10,000	G6542505	10,000	IS6713882	10,000
909172315	10,000	D5343357	10,000	G654253A	10,000	IS6796398	10,000
90918003X	10,000	D5595933	20,000	GA125884	10,000	IS6810014	10,000
909230086	10,000	D5717354	10,000	H0148786	10,000	IS6867715	10,000
909237450	10,000	D6061487	210,000	H0245595	10,000	IS6903987	10,000
909266636	10,000	D6288309	10,000	H1144245	20,000	IS6979496	110,000
909282948	10,000	D8542903	10,000	H114458A	30,000	IS6991022	10,000
909300625	10,000	E0101102	20,000	H135084	10,000	IS7133123	10,000
909307024	10,000	E12468499	10,000	H3688137	10,000	IS7191182	10,000
910013321	10,000	E12514566	10,000	H3983813	30,000	IS7394878	10,000
910116924	10,000	E1818604	10,000	H4023538	10,000	IS7481914	10,000
910221045	10,000	E20227555	10,000	H4194863	10,000	IS7549736	10,000
910270914	10,000	E2213854	10,000	I20025476	10,000	IS7711821	10,000
911043274	10,000	E22209248	10,000	IS1116647	10,000	IS7857497	10,000
911120018	10,000	E22375260	10,000	IS1678436	10,000	IS7948267	10,000
911252411	10,000	E22434353	10,000	IS1679311	10,000	IS8036322	10,000
912156614	10,000	E2254127	10,000	IS1745231	10,000	IS8055791	10,000
912163048	10,000	E2441520	10,000	IS1906163	10,000	IS8155816	10,000
912243460	10,000	E2662454	30,000	IS1913427	10,000	IS8169980	10,000
9699401	60,000	E5149693	10,000	IS1982230	10,000	IS8214119	10,000
9791206	10,000	E5404995	10,000	IS2333790	10,000	IS8378310	10,000
A10147134	10,000	E5881971	10,000	IS2375415	90,000	IS8551139	10,000
A1663480	10,000	E6881223	10,000	IS2512059	10,000	IS8572606	10,000
A3221426	10,000	E7135762	10,000	IS2580718	10,000	IS8584911	10,000
A486863	30,000	E7242623	10,000	IS2688765	10,000	IS8758000	50,000
A8574289	10,000	E7891567	10,000	IS2866509	70,000	IS8791123	10,000
B2708049	30,000	E8198857	10,000	IS3173145	10,000	IS8870968	10,000
B6095203	30,000	E833078A	10,000	IS3372969	10,000	IS8966420	10,000
C11192505	10,000	E8974016	10,000	IS3473373	70,000	IS9227951	10,000
C2513992	10,000	E9056878	10,000	IS3517630	10,000	IS9250198	10,000
C2930461	10,000	E9780657	10,000	IS3634896	10,000	IS9252581	10,000
C2964838	10,000	G003219A	10,000	IS3709972	10,000	IS9257861	10,000
C300191A	10,000	G0557713	10,000	IS3740997	10,000	IS9455824	10,000
C3132259	10,000	G1224173	10,000	IS3939063	10,000	K0204145	10,000
C3591237	10,000	G1453644	10,000	IS3989947	60,000	K0900095	10,000
C4176551	10,000	G1540350	10,000	IS4006432	10,000	K1046519	10,000
C42570073	20,000	G1743154	10,000	IS4067545	10,000	K1128787	30,000
C4552847	10,000	G21020400	20,000	IS4155351	10,000	K1215353	50,000
C4561323	10,000	G2122625	20,000	IS4281061	10,000	K1261266	10,000
C5289295	10,000	G2156430	10,000	IS4281735	10,000	K1275275	110,000
C613175A	10,000	G2682159	10,000	IS4504321	70,000	K1389211	10,000
C6539376	10,000	G272045	20,000	IS4715870	10,000	K165683A	10,000
C6615137	30,000	G2914939	10,000	IS4907759	10,000	K1759612	10,000
C79230778	10,000	G3416010	10,000	IS4990262	60,000	K1808370	10,000
D1252764	10,000	G3464596	10,000	IS5256583	10,000	K2035200	10,000
D1305930	10,000	G3613975	10,000	IS5423141	310,000	K2447347	30,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K297049A	10,000	P8501614	10,000	Y1030866	10,000	Z5376107	10,000
K3010724	10,000	P8531289	80,000	Y1079075	10,000	Z5380589	10,000
K3143279	10,000	P8783245	10,000	Y1168841	10,000	Z6305696	10,000
K356245A	10,000	P9363673	10,000	Y157372A	10,000	Z6641793	10,000
K3679721	20,000	P9859571	10,000	Y1941958	30,000	Z6814159	10,000
K3733602	70,000	P9988983	10,000	Y2228783	10,000	Z7246286	70,000
K4491750	20,000	PN99028	110,000	Y2254210	10,000	Z750711A	10,000
K4505174	70,000	Q22346715	10,000	Y2371950	10,000	Z756296A	10,000
K482248A	10,000	R0350698	10,000	Y2963645	10,000	Z766861A	10,000
K4836650	10,000	R0473609	20,000	Y3322392	10,000	Z7732032	10,000
K4885368	10,000	R0980861	10,000	Y3484651	10,000	Z7799161	30,000
K4953479	10,000	R1378839	10,000	Y3809771	10,000	Z7836601	30,000
K531741A	10,000	R2646225	10,000	Y402154A	10,000	Z8156922	10,000
K5629659	30,000	R2796197	70,000	Y4223738	10,000	Z8379921	10,000
K5933234	10,000	R3039578	20,000	Y4256326	10,000	Z8548995	10,000
K6054269	20,000	R3115509	10,000	Y4304177	10,000	Z9229184	10,000
K6957641	20,000	R3115517	10,000	Y4614419	10,000	Z9668633	10,000
K7219008	10,000	R3556459	10,000	Y4686592	10,000	Z9783122	10,000
K7261470	10,000	R4577034	20,000	Y4959246	20,000		
K7320884	20,000	R4907948	10,000	Y5366915	10,000		
K7362773	20,000	R4912631	10,000	Y5463317	10,000		
K7768028	10,000	R5277778	20,000	Y5533838	10,000		
K9022929	10,000	R5727943	30,000	Y5536098	10,000		
K9111719	10,000	R5780720	10,000	Y5639423	10,000		
K9163247	110,000	R5792176	10,000	Y6228745	10,000		
K9208151	10,000	R5939959	10,000	Y6244058	10,000		
K9771549	10,000	R5998785	10,000	Y6249157	30,000		
M09892194	10,000	R6014738	70,000	Y6575445	10,000		
M2931198	10,000	R6270742	20,000	Z007742A	10,000		
M3217766	10,000	R6555054	10,000	Z0127494	110,000		
M3330104	10,000	R694459A	30,000	Z0588491	20,000		
M3752157	10,000	R7137477	10,000	Z0701069	10,000		
M4657239	10,000	R7820436	10,000	Z0854744	10,000		
M4801968	10,000	R8398649	20,000	Z0887456	30,000		
OS185000	10,000	R9558542	10,000	Z097989A	20,000		
OS186410	10,000	S22446905	10,000	Z1250818	30,000		
P004933A	20,000	T12061971	10,000	Z1412958	10,000		
P0430319	10,000	V0080713	30,000	Z1639391	10,000		
P1963388	30,000	V0118346	30,000	Z1721780	20,000		
P2326942	110,000	V0313785	20,000	Z1785975	10,000		
P2643026	10,000	V0335673	30,000	Z1921305	10,000		
P296938	10,000	V0491047	10,000	Z2241405	30,000		
P3010213	10,000	V0704768	10,000	Z2306604	10,000		
P3321162	20,000	V0849707	10,000	Z2468078	10,000		
P3378016	10,000	V1034111	10,000	Z2916127	30,000		
P3880226	10,000	V1199218	10,000	Z293141A	10,000		
P4631327	20,000	V1312774	10,000	Z3123376	10,000		
P564550A	10,000	V1312790	10,000	Z3221653	10,000		
P5727689	10,000	V1354272	10,000	Z3250572	10,000		
P5728480	100,000	Y0026504	10,000	Z3357822	10,000		
P6208197	10,000	Y005947A	10,000	Z3540686	20,000		
P6403739	10,000	Y0185637	10,000	Z3760104	30,000		
P6602898	10,000	Y0254035	10,000	Z3760759	50,000		
P6603282	30,000	Y0368596	10,000	Z4032374	10,000		
P7484171	20,000	Y038776	10,000	Z4126654	10,000		
P7519293	10,000	Y039161A	10,000	Z4224834	70,000		
P7621691	10,000	Y0622069	10,000	Z5102198	10,000		
P8189165	10,000	Y0750547	10,000	Z5198160	30,000		
P8429964	10,000	Y1005535	10,000	Z5288925	10,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have provided all information required by the Application Form, and applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting electronic application through the designated website www.hkeipo.hk, and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pacificlegendgroup.com.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect for them. Applicants being corporations who are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or through the **HK eIPO White Form**, and whose applications are wholly or partially successful, will have their share certificate(s) sent to the address specified on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

Wholly or partially successfully applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or their designated CCASS Participant's stock accounts as stated in their **YELLOW** Application Form on Tuesday, 17 July 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account on Tuesday, 17 July 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pacificlegendgroup.com.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** or **YELLOW** Application Forms, will have their refund cheque(s) sent to the address on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 17 July 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their **HK eIPO White Form** service application instructions in the form of refund cheque(s) by ordinary post at your own risk on Tuesday, 17 July 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 July 2018.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 July 2018 provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

The Directors confirm that immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 18 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 18 July 2018. If there is any change to the expected timetable, the Company will issue an announcement on the respective websites of the Company at www.pacificlegendgroup.com and the Stock Exchange at www.hkexnews.hk. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code for the Shares is 8547.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan
Chairman and Executive Director

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Tracy-Ann Fitzpatrick and Ms. Mok Lai Yin Fiona as executive Directors, Mrs. Jennifer Carver McLennan as non-executive Director, and Ms. Li Yan Yan, Ms. Elaine June Cheung and Mr. Roderick Donald Nichol as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.